Education Finance Data Template

Yacouba DJIBO-ABDOU, UNESCO Institute for Statistics

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Objectives of the presentation

- Contribute to sustainable and harmonized methods for the collection, processing, analysis and dissemination of education expenditure data

More specifically

- Understand basic functionalities of the UIS template;
- Have a broad overview of the template;
- Identify the different steps to support the completion of the template, including key national data for inclusion in the template

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Objectives of the Template

- Organize education finance data in one place : multiple sources of funds, multiple years;

- Document the processing of education finance data, particularly assumptions on how to split expenditure on education;

- Produce reliable education expenditure statistics by **level of education** and **nature of spending** using transparent estimations;

- Produce analytical outputs for the purpose of national planning and monitoring of education financing;

- Convert national education finance data into international formats and transmit data on UIS QB

Overview

- **Actual expenditure (preferred to budget) data from all national sources and all relevant Ministries and levels of education including expenditures from foreign sources are captured in the data entry sheet;**

- **Present national data in a format for each line :**
  - o **A unique code to denote each line item;**
  - o **The level(s) of education (Pre-primary,..., Tertiary);**
  - o **The source of funds (Government, Households, Foreign);**
  - o **The destination of the funds (Public/Private schools, Administration);**
  - o **Expenditures for different years captured.**

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VAL_Data entry_split assumption

- **Used to build assumptions to split some budget line-items by ISCED level or between teachers and non-teaching staff: the percentages (e.g. allocations by ISCED levels) from this sheet are used in the data transformation sheet to separate budget line items**

- **Splitting of expenditures may be based on:**
  - **Qualitative assessment**
  - **Teacher payroll data;**
  - **Expenditure already allocated to ISCED levels;**
  - **Share of enrolment**

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VAL_Data transformation

- **Used to transform the data from the data entry_education expenditure into the Outputs (graphs&indicators and Completion of UIS QB)';**
- **The Budget lines of the data entry sheet should be copied/pasted in this sheet without the columns on expenditures;**
- **Allocation of each budget line in 4 steps using dropdown lists;**
  - o **Step 1: ISCED level(s); If necessary with the percentages of *Data entry_split assumption***
  - o **Step 2: the souce of funds and Destination;**
  - o **Step 3: Nature (capital or current expenditure);**
  - o **Step 4: Data consistency checks (on ISCED levels, the nature,cross tables)**

Outputs

- **QB (B2 and B3) automatically filled**

- **Graphs and indicators**

Thanks